

Issue of up to Tanzania Shillings Twenty Five Billion (with a Green Shoe Option of Tanzania Shillings Fifteen Billion) Fixed Rate Notes due in 2022

NMB Bank Plc (“NMB”) hereby announces that the Capital Markets & Securities Authority, in exercise of its powers under the Capital Markets and Securities Act, (Chapter 79 of the Laws of Tanzania) on 17 November 2015 granted approval to offer in Tanzania medium term notes of an aggregate principal amount of up to Tanzania Shillings two hundred billion (NMB’s Domestic Medium Term Note Programme).

An Information Memorandum has been issued in accordance with the Capital Markets and Securities Act and has been approved for circulation to investors.

Stanbic Bank Tanzania Limited is acting as the Arranger and Registrar, Orbit Securities Limited as the Sponsoring Brokers, and NMB as the Receiving and Paying Bank.

Key details of the Notes are indicated below:

Issuer	NMB Bank PLC	
Description	Medium Term Note Programme	
Programme Amount	TZS 200,000,000,000	
Tranche Number	03	
Description of Tranche	Retail Bond Notes	
Tranche Amount	TZS 25,000,000,000 (with a green shoe option of up to TZS 15,000,000,000)	
Status of Notes	Senior Unsecured	
Minimum Denomination	[TZS 500 000 with integral multiples of TZS 10 000]	
Tenor of Notes	3 years	
Interest Rate	[10] % per annum	
Listing	The notes will be listed on the Dar es Salaam Stock Exchange (“DSE”). Application has been made to list the Notes on the DSE	
Timeline	Offer Opens	8.00 a.m. [10 June 2019]
	Offer Closes	5.00 p.m. [08 July 2019]
	Allotment Date	10.00 a.m. [11 July 2019]
	Notification Date (via email/telephone)	2.00 p.m. [12 July 2019]
	Issue Date	12.00 p.m. [15 July 2019]

CONTACTS:

Copies of the Information Memorandum, pricing supplement and application forms can be obtained from the offices listed below and from NMB’s website www.nmbtz.com:

Issuer		Sigifrida Joseph NMB Bank Plc	Tel: +255 22 2322037 Email: nmbbond@nmbtz.com
Receiving and Paying Bank		Dismas Nsindo NMB Bank Plc	Tel: +255 22 2322369 Email: nmbbond@nmbtz.com
Arranger		Sarah Mkiramweni Stanbic Bank Tanzania Ltd	Tel: +255 22 266 6337 Email: nmbbond@stanbic.com
Registrar		Andrew Mgunda Stanbic Bank Tanzania Ltd	Tel: +255 22 266 6519 Email: nmbbond@stanbic.com
Sponsoring Stockbroker		Godfrey Gabriel Orbit Securities Company Ltd	Tel: +255 22 211 1758 Email: orbit@orbit.co.tz